

Abstract of the Disclosure

SYSTEM AND METHOD FOR AUTOMATICALLY PROVIDING  
FINANCIAL DOCUMENTS

[62] A computer based system and method automatically creates a custom package of financing documents. The system and method requests a decision criteria document and presents the decision criteria document to a user. The decision criteria document includes a plurality of data fields to be completed by the user. The system and method also receive completed data fields from the user and automatically select a required set of documents based on the completed data fields.